
COACHEE QUESTIONNAIRE

What does success look like for you in your current position?

What are your personal, professional and financial goals for the year ahead?

Personal Goals: _____

Professional Goals: _____

Financial Goals: _____

What are your dreams?

Rank yourself on a scale of 1 to 10 in the following:

_____ Organization Skills

_____ Planning

_____ Communication

Others:

Additional space has been provided for items specific to your team and line of work. If you are the leader of a sales department, you could ask about prospecting, client follow-up or making presentations. If you're running an operations department, ask about project management or utilizing the company's systems.

Identify your No. 1 need. What's the one thing you would like to see improve most in the year ahead.

What do you consider to be your strengths and weaknesses in business?

What is your vision for yourself personally and professionally 10 years from now?

Rate your personal life on a scale from 1 to 10: _____

Rate your overall health on a scale from 1 to 10: _____

What do you expect of me as your coach in the year ahead?
